

From Separatism to Violence: A typology of Interactions between the Citizen and the State Establishment

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ABSTRACT: - This paper suggests a typology of interactions between the people and the authorities (central government, local municipalities, company managements, others). Looking inductively at various case studies dealing with this kind of relationship, the proposed continuum moves from separatism at one end (Catalunya, 2017 as an instance) to violence at the other end of the scale, while between the two poles other patterns of activity are indifference, identification, or protests. Additionally, political aspirations, ideologies, leader's decisions, and responses from the authorities influence the final choice that any given group makes. Empirical case studies from different states (USA, Spain, Israel) illustrate the theoretical framework of this study.

I. INTRODUCTION

How do people all over the world formulate their positions towards the incumbent regime? When do they decide to support it or to resist it? How far they are ready to go and what are they ready to do in order to maintain the social-political status quo or to change it? And what if a group of people with different identity – minorities, different ethnic, national, religious, or gender – does not want to be a part of the social political order and prefer to separate?

Relationships between the state and the regime on the one hand, and the people - civilians, residents, illegal immigrants and foreigners – on the other hand, are among the prominent topics that have been studied in recent decades. The existing literature from sociology, political science, anthropology, and law delineates and analyzes case studies of confrontations between the parties all over the world. When case studies of mass protest or collective violence are being discussed, the relevant questions are why, when, or what led to the clash between the state and the people and what leads to an escalation. Gurr developed the theory of relative deprivation in the sixties of the previous century, following the Civil Rights Movement in the USA.¹ Diani mapped different types of protest movements focusing on informal interactions between the protesters and the establishment.² Conteh-Morgan offered different approaches for analyzing political violence³, and Sprinzak (1999) focused on internal political violence among Jews from 1940 to 1995.⁴ Finally, Hitman suggested a new perspective for analyzing political violence by the Arab national minority within the Israeli society, focusing on patterns of activity and not ideologies.⁵

Every group of people, whether it is an ethnic minority, religious community, poor people, and so forth, has more than two options (protest/violence) when it is forced to respond to a regime's policy, or when it strives to achieve its goals through self-initiative. The methodological problem is that if a scholar wishes to find previous studies relating to three of the five options, he or she has to look outside the political science discipline, which consistently seeks behavior patterns of social protest movements or of people who turn to violence in

¹Tedd Gurr, "A causal model of civil strife: A comparative analysis using new indices," *American political science review* 62.4 (1968):1104.

²Mario Diani, "The concept of social movement," *The sociological review* 40.1 (1992): 1-25.

³Earl Conteh-Morgan, *Collective political violence: an introduction to the theories and cases of violent conflicts* (Psychology Press, 2004): 3-28.

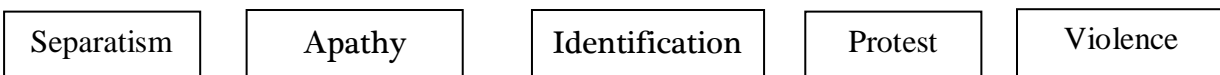
⁴Ehud Sprinzak, *Brother against brother: Violence and extremism in Israeli politics from Altalena to the Rabin assassination* (Simon and Schuster, 1999).

⁵Gadi Hitman, "Israel's Arab leadership in the decade attending the October 2000 events," *Israel Affairs* 19.1 (2013): 121-138.

order to fulfill political interests. Instead, one needs to import other theoretical tools, especially from a variety of disciplines, as this paper will argue below.

From a theoretical perspective, this study classifies five different options groups of people have when they are facing challenges as a result of authorities' decisions. There are cases when the subject in question is relevant to the all citizens, but there is also a possible situation that the disagreement is between a specific (sometimes narrow) sector within a given society and the official establishment. It can be a workers union, national minority, a different ethnic group, gender group, or geographical region.

The following scheme will facilitate the analysis below of the typology for explaining various social-political behavior patterns of the people towards the authorities:



Separatism

Separatism means an aspiration of a group to secede from the country and to form a new, independent, and if possible, sovereign entity. Various theories, mostly from the school of international relations, try to understand the conditions for claiming separation from the union state, mostly in the context of ethnic conflict.⁶ It seems that they are relevant, not only when ethnicity is involved, but also when there are different ideologies between groups from similar origins, as in the Jewish case study of the ultra-orthodox persuasion and the non-religious Jewish majority.⁷

When the state adopts a policy and acts to implement it, one of the option for people who opposed this policy is separatism. The chances of this option increase when the policy set by the central government relates directly to the subject of dispute between ethnic groups. There are seven key factors helping to assess the separation option to occur:

- a) Regional wealth
- b) Regional autonomy
- c) Ethnic distinctiveness
- d) Group skill sets
- e) Elite upward mobility
- f) Symbolic historical resources
- g) Demonstration effects

Some scholars argue that the poorest and least developed ethnically distinct regions are the most disposed to secede⁸, while the opposite applies to others, meaning that the richest regions will be the most separatist⁹. Both Brass and Hechter discovered that if a certain region is already enjoying autonomy, inhabitants of that region prefer to stay in the union state¹⁰. By contrast, Treisman argued in the context of bargaining, that groups in possession of greater power will make more radical claims for separatism, since they use their resources and strength as pressure on the state, as is the case of Catalunya in 2017.

Most authors agree that ethnic distinctiveness is a key component for understanding separatism tendencies. However, there are disagreements between researchers over the question of whether ethnicity in itself is a necessary and efficient variable for making separatist demands¹¹. Checking some case studies from the

⁶Daniel S. Treisman, "Russia's "ethnic revival": the separatist activism of regional leaders in a post- communist order," *World Politics* 49.2 (1997): 212-249; Dimitry Gorenburg, "Regional separatism in Russia: ethnic mobilization or power grab?," *Europe-Asia Studies* 51.2 (1999): 245-274; Henry E. Hale, "The parade of sovereignties: testing theories of secession in the Soviet setting," *British Journal of Political Science* 30.01 (2000): 31-56.

⁷Ultra-orthodox adherents do not recognize the state of Israel and they strive, consistently, to isolate themselves from the state. Despite this, they do not wish to secede; they are willing to be separated from the Zionist idea and to handle they lives alone.

⁸Michael Hechter, "The dynamics of secession," *Acta Sociologica* 35.4 (1992): 275.

⁹Hale, Russia, 33. Hechter's and Hale's articles elaborate on the reasons for their theories. For this article it is important to mention them, since the option of demanding to secede is relevant for analyzing relationships between states and ethnic groups, whether these groups are minorities or majorities.

¹⁰Hechter, The Parade, 276.

¹¹Kashmir region is an example of a region without ethnic distinctiveness, since its people – Muslims, Hindus and Buddhists – are Indians and they having Indian citizenship. In contrast, the Palestinians are a different ethnic group from the Jewish majority of the state of Israel. One way or another, the three groups, like many others around the world, have used all five kinds of action in trying to both adjust and challenge the regime.

past, ethnic minority groups choose separatism as their *modus operandi* during conflicts with the authorities. There are a few examples to demonstrate and support this point: The Alawite minority in Syria, at least until 1946, was in favor of secession from Syria's territory. This aspiration was supported by France, which saw an opportunity in separating the Alawites as part of their ambition for a major role in the region.¹² Another example is the northern branch of the Islamic movement within Israel, who consistently striving to establish autarchic institutions for the Arab minority. In the past, its senior speakers often declared that they did not recognize the state of Israel and wished to separate. Over the years, activists of the Islamic Movement tried to establish an infrastructure for an autarky economy as a practical perpetration for separatism. The Kurds have the same vision. Over 30 million of them have been striving for more than a century to secede from Turkey, Iraq, Iran, and Syria. One may challenge this by claiming that some political frameworks within the Kurdish population prefer to maintain the status quo, and yet there are Kurds with political power who call – constantly – to fulfill self-determination and to have their own sovereign political entity. Finally, in short, Catalunya's 2017 referendum is another case study of separatism and it fits to Hale's argument that richest regions tend to secede.

II. APATHY/INDIFFERENCE

Apathy is the second option for a response by an individual or group to its government's policy and its implementation. Apathy is a lack of feeling, emotion, interest, and concern. It is a mental state of indifference, or the suppression of emotions such as concern, excitement, motivation, and/or passion. An apathetic individual has an absence of interest in or concern about emotional, social, spiritual, philosophical, and/or physical issues, situations and policy makers decisions. In positive psychology, apathy is described as a result of the individual feeling they do not possess the level of skill required to confront a challenge¹³. Apathy, in the context of this study, can be relevant to many topics, such as political, cultural, economic, military, and majority-minority relationships. Choosing apathy has its advantages since he/she does not have to pay a personal price in case of a clash with the state. The chance of being arrested, hurt, or even killed does not exist. Moreover, by adopting an apathetic approach, a person is minimizing the possibility of being upset and hurting his or her health.

In fact, most people prefer to be indifferent to most public, social, and political developments. Nearly half a million people, most of them women, marched in January 2017 protesting Donald Trump's inauguration. The relevant question is where were all the masses (Republicans and Democrats) who opposed Trump's policy toward women? The same question is appropriate when scholars look at other societies. Israel's public sphere (and press) followed closely the disengagement process of Israel from the Gaza Strip during summer 2005. Not surprisingly, at the apex of the campaign to put pressure on the Israeli Government not to leave Gaza unilaterally, not more than a few thousand marched against the Government's decision. Still in the Israeli arena, 2019-2020 are witness to three rounds of general elections. The political impasse has left most Israelis at home. They did not take to the streets to protest against elected officials, who are perceived as self-serving and not in the public interest. Expressions of protest remained, almost fully, in the social networking space. The yellow vests movement or yellow jackets movement is a populist grassroots political movement for economic justice that began in France in October 2018. After an online petition posted had attracted nearly a million signatures, mass demonstrations began on 17 November. The movement was initially motivated by rising fuel prices and a high cost of living; it claims that a disproportionate burden of the government's tax reforms were falling on the working and middle classes, especially in rural and semi-urban areas. The protest began in the website in May 2018, when 300,000 people signed a petition calling the French government to change its economic policy. When the protest moved from the social media to the streets, at the highest peak nearly 300,000 French citizens joined, 0.5 percent of France population.¹⁴

Obviously, one can challenge this analysis, claiming that it is not logical to expect most citizens to take to the streets when they are not pleased with the government's policy. Yet, when people want to accomplish their ends and to force the authorities to change its policy, the number of people who share the demand is important. When

¹²Leon Goldsmith, "'God Wanted Diversity': Alawite Pluralist Ideals and their Integration into Syrian Society 1832–1973." *British Journal of Middle Eastern Studies* 40.4 (2013): 399.

¹³For more see: Robert M. Hutchins, *The Great Conversation: The Substance of a Liberal Education*, in *Great Books of the Western World* 80 (Robert Maynard Hutchins ed., 1952). One of its most famous citations is: "The death of democracy is not likely to be an assassination from ambush. It will be a slow extinction from apathy, indifference, and undernourishment."

¹⁴Aurelie Dianara, "We are with the rebels," *Jacobin Magazine*, November 30, 2018 in:

<https://jacobinmag.com/2018/11/yellow-vests-france-gilets-jaunes-fuel-macron>, retrieved; February 6, 2020.

the amount of partners is high, the establishment considers this, as in the case of the African-American Civil Rights Movement in the USA from 1954 to 1968 (see below regarding protests).

III. IDENTIFICATION

Identification has various meanings. The scope of this paper is too narrow to present all of them; however, a succinct mention of it here will help to provide a clear perspective for perceiving identification in the context of this study. In sociology, it means the acceptance as one's own of values, ethics, and interests of a social group. It seems that the right angle comes from psychoanalytic theory, which sees identification as the transference or reaction to one person with the feelings or responses relevant to another.¹⁵

When the subject is the relationship between the formal establishment and the citizens, identification with policies or values that the establishment seeks to promote is manifested in several ways: organizing rallies and demonstrations of support for the regime, signing petitions, or publishing it in different media. While exploring case studies, it is important to discern between an authentic identification, which is typical under democratic regimes and an artificial one in non-democratic states. If people or a specific group accepts the policy or value, the reaction will be identification. In democracies, identification can be in response to a decision of the official establishment or to an initiative by parts of the public who support an existing policy and seek to prevent changes.

Some Greeks support the government line from mid-2015, refusing to accept European Union terms in exchange for assistance to save the Greek economy. Some Egyptians backed the incumbent president, 'Abed al-Fatah al-Sisi, when he led a military action to remove President Mohammad Morsi (June 2013), who had been elected in democratic elections. They went out to the streets and expressed their identification with the regime, and did so as well on many Internet websites. Others, most of them Muslim Brothers activists, resisted this move because Morsi is a prominent leader of their movement. In Israel, since the beginning of 2017 until late 2019, hundreds have protested in front of the General Attorney's residence, calling on him to file charges against the Prime Minister, Benjamin Netanyahu. In response, Prime Minister's Netanyahu supporters arranged a series of rallies in order to express their solidarity with the leader. Finally for this section, right wing activists took to the streets in Charlottesville, Virginia (mid-2017) demanding that the bronze statue of a Confederate general not be removed, as the city council (for this study this body is the authority) had decided to do earlier this year. This topic divided Charlottesville community of residents into two groups and led to violent actions. One group (white nationalist- supremacists) was opposed to that decision while the other group identified with it. Not surprisingly, despite that fact that the topic in question is relevant for all US citizens, the harsh violence that erupted in Charlottesville (1 dead, 19 injured) did not expand to other places and most American citizens remained indifferent.

IV. PROTEST

Social protest movements have been studied by authors from various disciplines. Each of them categorized social movements according to various parameters such as types of activity, numbers of participants, and how strong the group's cohesion is. Sociologists have developed four leading approaches which are relevant for the discussion: (1) collective behavior; (2) recruit resources; (3) political process; (4) new social movements.¹⁶

Some scholars argued that protest as a preferred mode of action for a particular group requires mainly stability and leadership that all of the group's members must accept. If such leadership exists, the odds of a certain group achieving its goals are improved. In addition, most previous studies suggested three major theoretical approaches when trying to explain the behavior of the protesters.

Zald and McCarthy developed the resources mobilization theory, arguing that no social movement can act without a number of components. They both defined a social protest movement as an array of beliefs and ideas which aim at changing the social structure¹⁷. They focused their study on the conditions that make ideas into a tangible activity, and emphasized, as others do, that the existence of an experienced and accepted

¹⁵ John E. Bowlby, *Loss-Sadness and Depression: Attachment and Loss*. Vol. 3, (Random House, 2008): 20.

¹⁶ For collective behavior sees: Ralph H. Turner, and Lewis M. Killian, *Collective behavior*, Englewood Cliffs, (NJ: Prentice-Hall, 1957); for recruit resources sees: John D. McCarthy,, and Mayer N. Zald, "Resource mobilization and social movements: A partial theory." *American journal of sociology* (1977): 1212-1241; for political process sees: Charles Tilly, *From Mobilization to revolution*. Reading, Mass.: Addison-Wesley 1978; for new social movements sees: Alberto Melluci, *Nomads of the present: Social movements and individual needs in contemporary society*, (London: Hutchinson Radius 1989).

¹⁷ McCarthy and Zald, Resource, 1217.

leadership makes it easier for the social movement to achieve its goals.¹⁸ The required components are: material, moral, social-organizational, human and cultural resources.

Tilly sees the protest movement as a political process and defines it as an ongoing series of contacts between power holders – the regime – and people who usually speak on behalf of a constituency that does not have any official representation. The speakers (or the leaders) of the protest movement strive to change the distribution of power through rallies and demonstrations. According to Tilly's study, the establishment of a social movement is a rational choice, based on cost-benefit calculation. Since the focus here is on the interaction between the movement and the authorities, if the latter forbid any form of protest, the activist as well as their supporters cannot carry out their objectives.

Touraine addresses the protest as an outcome of a collective and organized behavior of a certain group. The basic idea is to struggle over social dominance and to define moral values within the community.¹⁹ This definition asserts that a social movement is a frame for creating identity, mainly that of opposition against the existence of the social-political order.

Melucci characterized the social movement as a special form of collective phenomenon composed of three components: (1) a collective action based on solidarity; (2) the existence of an opponent who claims ownership of the very same values; (3) a social frame that crosses behind the norms and the conventions without changing the society.²⁰ In contrast to previous scholars, he did not see political conflict as necessary for the existence of a social movement. If the movement acts to create values or new codes of culture, that is sufficient to call it a social movement.

To summarize the main points relating to collective political protest as a type of action, all four leading approaches listed above share and stress four dimensions:

- a. Informal interaction between rival parties takes place.
- b. The movement's activists share a system of beliefs and values.
- c. Collective action is carried out when there is a conflict over political topics.
- d. Most of the activity takes place outside of the establishment sphere.²¹

This article suggests a new perspective centering on the last point. The theoretic contribution, based on analyzing protests in Israel, Egypt, Bolivia, Poland and Burkina Faso is that protest movements and protest actions can emerge within the establishment, civilian and military alike. Workers in Poland (1980), policemen in Bolivia (2004), soldiers in Egypt (2011), a massive gathering in Greece (2011), and a nurses union in Israel (2017) – they all protested against the authorities, demanding salary increases and to have human, social, economic, and political rights.²² All these case studies meet the criteria of social protest movements, amorphous or expressive as Blumer classified it²³, or because they all have resources, they all share collective identities, and they all have – on different scales – an opportunity to express their grievances.

Eventually, different forms of protest, whether they are formally organized or not organized into formal movements, strive to influence authorities' decisions. This effect can be achieved through various patterns of activity. The nature of the regime (democracy, authoritarian, other) determines if the activities are legal and legitimate.²⁴

V. VIOLENCE

Collective political violence is a longstanding historical phenomenon. Over the course of time, various models of violence in a group framework have developed, with the background to these being religious, ethnic, national, and political struggle ultimately aimed at gaining control over resources and values.

A great number of studies have been written on political violence, suggesting eight different theories to explain what leads to a collective outbreak by people trying to change the existing social-political order.²⁵

¹⁸Diani, The concept, 4

¹⁹Alain Touraine, *The Voice and the Eye: An Analysis of Social Movements*, (Cambridge University Press, 1981): 81.

²⁰ Melucci, Nomads, 29.

²¹Diani, The concept, 7.

²² For more see: Gadi Hitman, "Rethinking social protest movements' theorization: lessons from Egypt, Burkina Faso and Bolivia," *Trames*, 2020, 24(74/69), 1, 95–112.

²³Herbert Blumer, "Collective behavior,," *New outline of the principles of sociology* (1951): 166-222.

²⁴For more see: Manfred G Schmidt, "Political Performance and Types of Democracy: Findings from Comparative Studies," *European Journal of Political Research* 41, (2002); Kathrin Hile, "China bans religious activities in Xinjiang," *Financial Times*, Aug. 2, 2012.

²⁵Ted, Gurr. Why men rebel, (*Princeton, PUP* 1970); William A. Gamson, *The Strategy of Social Protest*, No. HN64. G35, (Dorsey Press, 1975); Andreas Hasenclever, and Volker Rittberger. "Does religion make a

Yet, none of these theories are useful for analyzing every case study of collective political violence. Although a few of them deal with variables such as government policy and the role of protest movement leaderships, they do not offer a comprehensive explanation or a solid framework to understand this phenomenon. This part of the paper suggests an original perspective for analyzing the question of what brings people to use force and jeopardize personal interests – sometimes their lives – to instigate a real social and political change. The suggested model is composed of four independent variables as follows: (1) government's policy; (2) scale of policy's implementation; (3) external occasions relevant to the protest group; (4) decision making of group's leadership.

Political violence has many forms and hence there is more than one common definition for this term. If scholars agree that phenomena like terror or civil war are forms of political violence, consensus over one definition becomes complicated and hard to reach, even more so when one tries to argue that demonstrations and protest are also cases of the phenomena in question. The reason is simple: different interpretations derive from different cultures and types of regimes. As a rule, democracies are more open to allowing protests, while the same occurrences in non-democratic states are perceived by the regime as threats to their stability – protests are therefore forbidden since they are a type of political violence, and the protesters are defined as terrorists (Syria, Libya, Iran, China, Myanmar). The interpretation of political violence is different from one state to another, from one society or community to another, and so forth, and these different interpretations lean on different ideologies.

The Contingency theory argues that every case study of political violence depends on unusual developments which create a potential for significant change compared to the current situation in any given society²⁶. This theory seeks to understand both the factors and the circumstances that led to certain developments such as war, revolution, economic crisis, or earthquakes. A group uses violence in order to ensure interests, after considering non-violent actions and internalizing the idea that only violence will achieve the goal. However, a contingency approach is not effective in analyzing every outbreak; moreover, this approach cannot explain why in some states that experience an unusual development, people's reactions are not violent.²⁷ Also, it is not the appropriate method for analyzing case studies of collective political violence, when the status quo remains.

Inherent theory perceives using violence as a natural choice of a group, movement or community to get political influence over policy decision makers. Turning to violence comes after a process of net assessment and evaluation that finds that it is the most effective way to gain political power and resources. This theory rejects use of the term extremism since violent action is part of social norms. Looking deep into the conflicts in places like the Balkans or in Rwanda during the last decade of the twentieth century, or Iraq since 2003 and Syria since 2011, this theory can be used to analyze political violence, which these regions have seen. Long after the fight over political influence was determined and one side took control over resources (national, regional or local), killing of thousands continued in these arenas without any justified cause and without the winning side indicating a political objective that required killing. The reason for the continued killing (or murdering) was an inherent norm in those societies. One may argue that the continuation of killing serves interests of the group that acts violently, but at the same time it can be claimed that the same interests can be achieved through other types of action, especially when it clear that the winning side takes all. Inherent theory cannot explain every case study – certainly not when the conflict is not over resources,²⁸ or if it occurs in societies in which force is not a common phenomenon.

Functionalism approach sees human society as an orchestra, meaning that every institution, like a musical instrument, knows its role. When everything is functioning properly, it's like a finely tuned system in which each component knows what to do and how to act. Food companies are taking care of a steady supply of sustenance and beverages, banks are responsible for money, a system of medicine is busy with its duties, and so forth. When something goes wrong due to an earthquake, bankruptcy of the state, or severe political crisis, for instance, and the state institutions and mechanism cannot solve the problems, political violence may break out²⁹. For functionalists, lack of balance is a necessary condition for protest, not to say, collective violence. There are

difference? Theoretical approaches to the impact of faith on political conflict." *Millennium* 29.3 (2000): 641-674.

²⁶Earl Conteh-Morgan, *Collective political violence: An introduction to the theories and cases of violent conflicts*. Routledge, (2004): 13-14.

²⁷The earthquakes in Nepal in April 2015, Mexico in 2017, and tornadoes in the USA in 2017 are salient examples for my argument.

²⁸ Political violence in cases of claiming self-determination by Basques or human rights in China or Iran is examples for that argument.

²⁹Donatella Della Porta, "Social movements and the state: Thoughts on the policing of protest," *Working Paper, EUI RSC, 1995/13* (1995): 23-29.

two major problems with this theory: One, it cannot explain every case study of collective political violence, since the phenomenon has occurred in places where all systems were functioning properly, among them Israel (minorities, ultra-orthodox Jews), Northern Ireland (sectarian grievances), Greece, and Iran (economy). Two, there are societies that experienced dramatic and sudden crises of dysfunction and the population's response was not violent, as case studies of earthquakes in Peru (2007), Colombia (2008) and Nepal (2015), and a tsunami in Japan (2011) have proved.

Rational theory focuses on the individual's interests while he/she is making a decision about whether to act violently or not. It argues that the individual is concentrated on himself and will not join the activity, unless he can confirm that his benefits are guaranteed. As a result, the bigger the protest movement, the greater the chance to see people join in the protest. Without real incentives, people are not ready to endanger themselves – that is, to ignore the possibilities of being arrested, injured, or killed during harsh conflict³⁰. The theory also claims that it is difficult, maybe impossible, to identify who leads the violence.

The rational approach has its limitations. First, going back through history, it is easy to point out leaders who chose to use violence for political goals. Famous cases are Michael Collins in Northern Ireland, who led the IRA terror attacks and recruited people to support the struggle against England, and Malcolm X who, together with Stokely Carmichael, preached on behalf of black supremacy, and called explicitly to use violence. Their fiery speeches had an influence on young American blacks, who broke the public order, leading to severe riots across the United States in the sixties of the 20th century. These two instances, and there are more in human history, are salient cases for enhancing this argument. Second, in no case of political violence was personal interest the main focus, although some people, namely leaders, swept away personal profits. Thirdly, there have been plenty of cases in which people have acted violently without expecting to gain from their participation as individuals. Such was the case with student violence in France (1968), the Israeli Arab minority on Land Day (1976), monks in Myanmar (2007), and the protestors in Tibet against the Olympics in China (2008). And yet, people took to the streets in order to protest and to confront security forces that in response also used force to contain the outbreaks.

Instrumental theory perceives political violence as an outcome of the growth of inequality. This theory stresses the role of political actors who seek to promote their agenda through gaining (or regaining) control over resources. These actors are using social, economic, and political inequality to recruit support and to consolidate identity with their ideology and interests³¹. This approach can be used to analyze situations of violence in multicultural societies or where two different patterns of ideological platforms contradict each other. However, this theory cannot be a comprehensive answer to all political violence case studies. The Islamic Revolution in Iran in 1979 was a case in which both social and economic gaps had increased. And yet it was a quiet revolution, while political violence was used later in order to defend the new theological regime. Arab Spring events from December 2010 onward also puts in question how much validity this approach has, when its focus is political actors and not the public or the "street," which is very dominant in Arab countries in recent years. The very simple fact is that upheavals in Middle East countries like Syria, Libya, Yemen, Bahrain, Egypt, and Tunisia started without any intervention or involvement of institutionalized political frames. The "Arab street," a general term for young generation or sometimes student, wanted a change and still was far from the political sphere when it all began.³² Can anyone really argue that the masses who fled Cairo, Manama, Tunis or Sana'a thought instrumentally when they broke the "barrier of fear," demanding to topple the tyrannies? Did they see themselves as part of a political system at the beginning of the protests – or did they maybe, at first, just want to see a new, different social-political order?

Primordialism, in short, means to be part of a certain group from the moment a human being is born. The family, ethnic, religious, linguistic, territorial and national linkages are the fundamental basis for creating a joint communal life. Primordial scholars see conflicts as clashes of civilizations like between Islam and the West, and perceive cultural and religious differences as insoluble unless the winning side takes all (Huntington, 1993). A compromise with the enemy is not an option, since according to a divine order, the enemy excluded himself from the "right community". This theory is relevant for collective political violence between Muslims and Christians in the Balkan region during the 1990s, and in the cases of Global Jihad versus the infidels and civil war in Sudan – which eventually was split into two different political entities in 2011.

But what about collective political violence when it occurs inside a homogenous community, as happened in Thailand (2009), Egypt and Tunisia (2011)? What about terror attacks that Sunni extremists, affiliated with Islamic State in Iraq and Syria, carry out against other Sunnis? In these cases using primordial theory for

³⁰ Mancur Olson, "The Logic of Collective Action, Cambridge, Mass." *Harvard University. Press* (1965).

³¹ Andreas Hasenclever and Volker Rittberger. "Does religion make a difference? Theoretical approaches to the impact of faith on political conflict." *Millennium* 29.3 (2000): 641-674.

³² Francisco G. Sanín and Elisabeth J. Wood. "Ideology in civil war: Instrumental adoption and beyond," *Journal of Peace Research* 51.2 (2014): 213-226.

analyzing violence is problematic. The same argument can be valid for student protests in China back in 1989 or for Myanmar priests' protest for more human rights in 2007.

Constructivism sees a process of building knowledge through thinking. It can be one person or a group that starts to think abstractly, and after a process of forging "team spirit," the next stage is how to make an idea a reality. The hard core of this theory is a combination of norms and ideas, because people strive to test different attitudes and to pour into them new meaning³³. This theory can explain collective political violence, especially as a result of a long progression. Although the theory can identify where it all started, it cannot explain how social-political reality brings people to use violence, why this happens at a given time and why not. Constructivism also does not help us to understand what leads people to join a protest movement.

Last, but not least, is **relative deprivation theory**. It defines the gap between the present state of an individual or group and the desired situation, the one they seek to be in. It emphasizes the dissatisfaction of a certain group and argues that such a feeling can be translated into violence, when members of the group believe that there is a gap between their current situation and what they are entitled to in their collective mind. The potential for using violence increases if members of the group perceive an external factor, usually the government, as responsible and guilty of creating their situation.³⁴ Deprived feelings of any individual or a group (movement, community, tribe or nation) are always compared to three different situations:

- a) What "we" as a community have compared to what we had in the past.
- b) What "we" have compared to what we could have achieved.
- c) What "we" have, or our status, compared to another group.

Perceptions of deprivation can be real or imagined and they can be related to political, social, or economic status. Enhanced feelings of discrimination increase collective identity among members of the group, whether it is homogeneous or heterogeneous. Here we can mention poor and rich people, national minorities, excluded communities, or worker unions.

Relative deprivation theory sees three relevant variables that can influence choosing violence as a political tool. The first variable is how much violence is normative in a given society. Second, consideration of whether using violence achieves group ends (cost-benefit), and third is the effectiveness of balance of power between the group and the state. The weaker the state is, the greater the chance of a violent occurrence.³⁵

Like all seven grand theories above, relative deprivation is not perfect. If we choose for instance any deprived group, how can we explain the fact that most of the time the group does not use violence? To put it differently, why are there long-term breaks from one case study to another? There are instances of deprived groups, such as national minorities (Kurds, Arab Palestinians within Israel, Catalans), which cannot achieve their ends for decades. Despite continuous grievances, these groups do not turn automatically to violence, so in order to explain why at a certain point they choose to use force, something else is needed for a holistic analysis. It can be a dramatic event (contingency) or a long period of preparations to recruit resources and garner wide support (constructivism). It also can be somebody who will be the initiator and a leader of the group's members (instrumentalism).

A new model for analyzing collective political violence

The suggested model is composed of four independent variables as follows: (1) government's policy; (2) scale of policy's implementation; (3) external occasions relevant to the protest group; (4) decision making of group's leadership.

Policy. Scholars from different disciplines agree on basic terminology, ideas, and dictums that are needed for understanding human society. Focusing on the nation state, there is agreement that it needs three components: society, sovereignty and territory. Policy making and its implementation, which is one of the variables of the model, are related to governments and interwoven with sovereignty³⁶. It is also agreed that the state is the only mechanism that has the right and authority to use power. Dealing with political violence means interaction between rulers and citizens and with the policy that the former reinforces through laws, decrees and regulations.

A policy rule divides into two sub-terms: one is the policy itself, meaning the basic principles by which a government is guided. The second part is the implementation of the policy. Here the spectrum is wide, from light enforcement to a strict one. Another important and relevant point is a scenario in which the government simultaneously uses differential policies pertaining to the same issue, towards separate communities and different groups. One salient example from the Israeli case study can illustrate this point. The Israeli authorities

³³Max Weber, *Max Weber on the methodology of the social sciences*. Free Press, (1949): 81.

³⁴Gurr, A casual, 1104.

³⁵Gamson, The strategy, 75.

³⁶My discussion here focuses on the central regime, but theoretically can be expanded to other authorities both in the public and the private sector.

decided to confiscate lands from both Jews and non-Jews in the second half of the twentieth century for public needs (roads, schools, housing). This policy was severely enforced against non-Jews, while at the same time the state was prone to relinquish land to Jews, not to mention government decisions to build new cities only for Jewish populations. Another instance, this time towards the same group, over the same issue, comes from Jordan. The late King Hussein outlawed Muslim Brothers in 1957, but changed his policy (due to both internal and external influences) in 1988, allowing them to participate in Parliament general elections. These instances lead to the following insights: (1) there can be situations where different policies are applied towards different groups that live under one authority at one particular point in time; (2) a policy towards a specific group can be modified through time.

Policies of regimes are subject to changes from one state to another, and from time to time in any given state – due to changes of government, as well as internal or external constraints. Democracies allow their citizens more leeway to express their will than non-democratic regimes. This is a crucial point for analyzing policy changes, not only between different forms of regime, but within a specific state. Hence, in regard to political protest, it may be forbidden under non-tolerant administrations, which define the process as violence or mainly terror against the regime. At the same time it is permitted at different times or in different states (or both) to protest. This is why we can distinguish between protests for human rights in France (1968), United States (1960s), and protests that turned to violence in non-democratic states such as China (1989), Myanmar (2007), Iran (2009), Syria and Yemen (2011).

Basically, the implementation of a policy is interpreted subjectively, even when the topic in question is political protest or violence. Every social protest movement, whether it is a national minority, workers union, or human rights organization, always tests the *Modus Operandi* of the government's policy towards the group *per se* or towards other groups, which are part of the same society. A leniency policy may be perceived as weaknesses of the regime (and not as a policy of containment) while a harsh policy may be seen as imposition of fear that leaves the protest group to use violent tools as a last resort.

The turmoil and upheavals in the Arab world since December 2010, the uncompromising policy of the US administration against the Japanese during the Second World War, the massive killing of students in China (1989), monks in Myanmar (2007), and students in Iran (2009), are no more than little drops in a sea of harsh lines against social-political opponents. Once a regime decides to use force against an opposition group that is considered by the ruler as a threat to the political stability (namely to his political and physical survival), then the options it has are countless: arrests, showcase trials for opposition or community leaders, executions, torching, killing civilians of various ethnic or national identities, confiscating lands and property, restricting the movement of opposition leaders and activists, and placing opponents under constant surveillance³⁷.

The second independent variable is the influence of relevant external events on a group's patterns of activity. Such occurrences of external influence can be from within the state where the group's members live, or outside of the state. It is a necessary condition that these events are or will be relevant for a given group in terms of ethnicity, nationality, religion, or status in order to motivate its members to react. External events inside the state may include conflict between the state and certain groups due to implementation of the government's policy or because of continuous grievances from the groups against the regime.³⁸ It can be economic, political, cultural, or military disagreements that affect the group under discussion. Events outside of the state can be a war, a high intensity conflict, or a political shift which harms members of the same ethnic, national, or religious group that lives across the state borders. All of these may lead to violent responses, as history shows in various places all over the world. Naturally, the larger the number of external cycles, the greater is the possibility that external occurrences will lead to collective political violence.

The third independent variable relates to a group's leadership characteristics, meaning whether the leader or leaders are motivated to use violence to promote political ends. Naturally, when one mentions leadership, we need to clarify what exactly the leadership is – if it has the capacity and tools to recruit backing for violent actions, and how its decision making process works.

The term leadership encompasses sociological, behavioral, and cognitive aspects. There are an enormous number of studies that try to define what a leader is, let alone the fact that some scholars tend to confuse leadership with authority. This confusion is reflected especially in studies that deal with appointed (not elected) supervisors at schools, in the armed forces, or at workplaces³⁹.

³⁷Jonathan Fox, "Civil society and political accountability: propositions for discussion." *Santa Cruz, University of California (mimeo.)* (2000).

³⁸One example is Egyptian's policy toward Coptic minority. Other cases are: Greek policy regarding Muslim Albanians, US treatment to Japanese during WW2, And China's attitude to Muslim Uyghur minority.

³⁹Ronald A Heifetz and Marty Linsky. "A survival guide for leaders." *Harvard business review* 80.6 (2002): 65-74.

There are three different types of leader: First, a traditional leader who draws authority from traditional societies, from the family and the tribal cell. The second type of leader is a charismatic one, due to inborn features and a public perception of him as a captivating personality. The last type is legal – a formal leader who comes into a position of power after being elected or appointed. This study suggests a new theoretical distinction between the three types of leadership:

(1) National-level, which is defined by a political framework, having the potential to recruit and direct people from all over the country. It can be a King, a president, or prime minister.

(2) Local-level leadership such as heads of municipalities, local governors in states like the USA, Canada, and China, or religious leaders such as rabbis, muftis, priests.

(3) Field-leadership, which applies potentially to every individual; a few also aspire to be legal-formal leaders. Environments and situations on the ground have an impact on people's patterns of activity, and anyone might perform a deed that could be the spark for others to follow his/her lead. One may challenge this assertion claiming that the person himself did not see himself as a leader, but in this kind of situation, tagging him as a leader is possible after analyzing other people's responses to his actions.

VI. CONCLUSIONS

The theoretical contribution of this study has three main aspects: First, it offers a wider spectrum of options that people can adopt whenever they attempt to challenge the authorities, which comprises five different possibilities – separatism, indifference, identification, protest, and violence. Obviously, each instance of decision making by the people has different implications and consequences for the people themselves and for their interaction with the official authority (government, management). Second, the analysis is systematic; and third, it supplies the reader with empiric instances from different regions, different societies and under different types of regimes.

Except for indifference, all the other options require that the individual or the collective take action in order to change reality. The choice of any option, mostly made by leadership, is a result of ideology, resources, collective identity, and willingness to pay the price, whether it is personal or collective.

Analyzing case studies from various states, under different types of regimes, suggests that most of the people in most of the cases are indifferent. Unless the government's policy has a direct influence on their routine, people are inclined to remain passive.⁴⁰ However, if people decide to respond, their decisions and actions are the outcome of a motivation to change the status quo and to create a different reality for the sake of their private and collective interests. For example, looking again at Catalunya's referendum results (October 2017), the conclusion is that voters identified with the idea that Catalunya should leave Spain, but following the harsh response of the Spanish regime they were not ready to pay the price (personally and collectively) and to implement the separation move. The fact that Carles Puigdemont, the Catalan President, sought asylum in Belgium was in fact the ending chord of the protest. Puigdemont's arrest by Spanish police in March 2018 decreased the possibility of a new protest.

Finally, one should be aware of the fact that the suggested typology can be examined under every type of regime; selecting one of these theoretical options has different ramifications, depending on whether it is under democracy, monarchy, authoritarian, or another type of reign.

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⁴⁰ Anti-racist protests in Charlottesville, Virginia (2017), a disabled protest in Israel (2017), the Arab spring upheaval in Tunisia and Egypt (2010-2011), and the financial crisis in Greece (2010 onwards) are a few salient instances from recent years.

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